

Mergers & Acquisitions Practice Center on Lexis® Transactional Advisor



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Explore the LexisNexis® **Mergers & Acquisitions Practice Center**—a one-stop, online destination available through Lexis® Transactional Advisor. Discover specialized M&A tools and resources in a single, easy-to-use interface organized to match the daily workflow of today's M&A practitioners.

At the *lexis.com*® menu, click the **Transactional Advisor** tab. Select the **Mergers & Acquisitions** practice area center. From there you can:

Stay current on the latest M&A news and emerging issues—in just seconds. No search needed!

1. Select **Emerging Issues and Expert Commentary** (right navigation frame, under "M&A Daily Update") to view Expert Commentaries on emerging issues.
2. Click on individual **Current M&A News headlines** (right navigation frame, under "Current M&A News") to view full text of each article.

Find details on current M&A deals or precedent agreements to model.

1. Select **Structure the Deal** (left navigation frame).
2. Select **MERGERSTAT® M&A Database** from the "Search Type" drop-down menu (middle-bottom navigation frame).
3. Select your desired **Deal Type** (e.g., Acquisition) from the "Deal Type" drop-down menu.
4. Select your desired **Transaction and Company Type** (e.g., Acquisition of a Private Company) from the "Transaction and Company Type" drop-down.
5. Select your desired **Industry** (e.g., Electronics) from the "Industry" drop-down.
6. Select your desired **Date Range** (e.g., Previous Month) from the "Date Range" drop-down.
7. Click the red **Go** button.
8. **Browse Mergerstat results** that include a summary of each transaction as well as details on the target, buyer and seller.

Review agreements filed as SEC Exhibits by a specific company.

1. Select **Create Documents** (left navigation frame).
2. Select **Agreements and Clauses** from the "Search Type" drop-down menu.
3. Select your desired **Agreement Type** (e.g., Asset Agreements) from the "Agreement Type" drop-down.
4. Select your desired **Date Range** (e.g., Previous Year) from the "Date Range" drop-down.
5. Enter a clause title or other term in the **Additional Search Terms** box to locate agreements containing specific terms or clauses (optional).
6. Click the red **Go** button.
7. Browse **EDGAR Online®** results in cite list or full text format. Easy to print, save, fax or e-mail.

Prepare for negotiations with guidance from authoritative analytical content.

1. Select **Negotiate and Review** (left navigation frame).
2. Select **Matthew Bender® Treatises** in the top-right column titled "Find guidance and information for negotiating a deal." (Will launch *lexis.com*; requires LexisNexis® ID.)
3. At resulting *lexis.com* screen, scroll to **Look for a Source** section and select your desired treatise title (e.g., *Corporate Acquisitions and Mergers*).
4. Review resulting **Checklist** containing links to detailed explanations for checklist items.



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